BEST PRACTICES FOR FORM DESIGN

1

LUKE WROBLEWSKI AUTHOR, WEB FORM DESIGN 2008



Luke Wroblewski





Yahoo! Inc.

• Senior Director, Product Ideation & Design

LukeW Interface Designs

- Principal & Founder
- Product design & strategy services

Author

- Web Form Design: Filling in the Blanks (Rosenfeld Media)
- Functioning Form: Web applications, product strategy, & interface design articles
- Site-Seeing: A Visual Approach to Web Usability (Wiley & Sons)

Previously

- eBay Inc., Lead Designer
- University of Illinois, Instructor
- NCSA, Senior Designer

http://www.lukew.com



Web Form Design





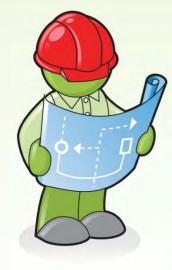
- Web Form Design: Filling in the Blanks
- Rosenfeld Media, 2008
- http://www.lukew.com/resources/ web_form_design.asp
- 15% OFF with Discount Code
- FOLUKE15
- http://rosenfeldmedia.com/ books/webforms/





WHY DOES FORM DESIGN MATTER?

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http://www.flickr.com/photos/saidionf/1327/11590/5255/853/

SHOPPING



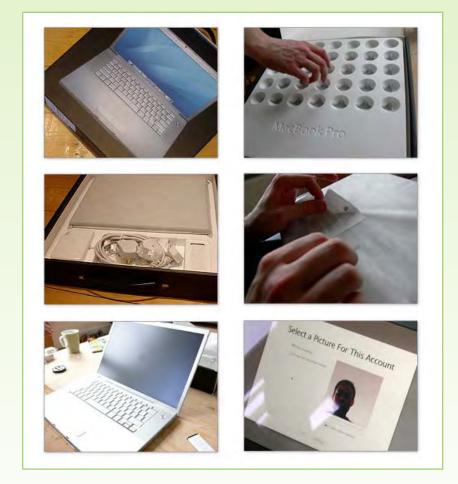


SHOPPING ONLINE

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Enter Your Information (Already registered? S	sign in)
Please enter your U.S. address and email address to create yo First Name Last Name Street Address	ur account.
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A valid email address is required to communicate with you. Email address	
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number or special character. Example: eXpr3\$\$ Re-enter Password	
By clicking "Register" you agree to eBay Express's privacy polic your notification preferences in your account.	sy and terms of use. You also agree to be contacted for marketing purposes, but you can change
Privacy We respect your privacy. eBay Express will never sell or rent yr information.	Security our personal Securing your personal information is one of our top priorities. We use industry-leading technology to safeguard your personal information.
	mment on eBay Express Customer Service eBay Express Pulse
acceptance of the eBay User Agreement and Privacy Policy.	second and second







Images from Flickr users katielips, pealco, and *nathan



ACCESS

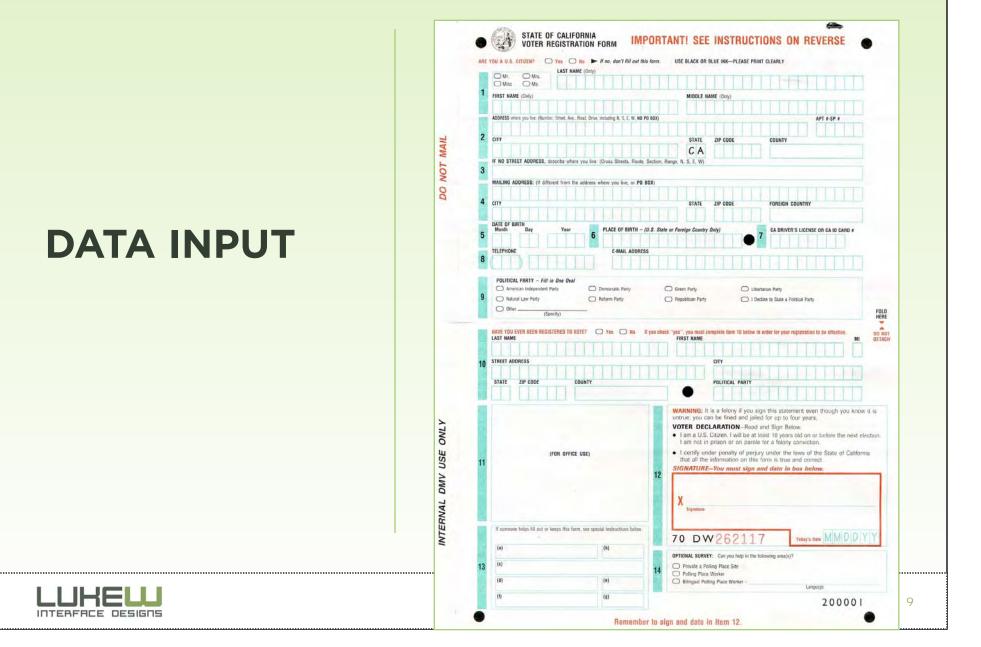


VOX Already a member? Sign in Create your Vox account Email address: Password: Confirm password: Your Vox address: .vox.com http:// Display name: Birthday: Jan 🛟 01 🗘 1975 🛟 First name: Last name: Gender: Decline to state 🛟 Country: United States \$ Postal code: Enter code: V9TZV3 I agree to the Vox terms of service. Send me Vox news. View Vox Privacy Policy. Continue Vox @ 2003-2006 Six Apart, Ltd. All Rights Reserved. | Help | Learn More | Terms of Service | Privacy Policy | Advertise











Approval Routing Data Purchasing/Payables > Requisitions > Approval Routing > Data Approval Routing Finance Approval Route + **E** Special Functions Certifying Officer Katherine Opela -Next Approval Routing [PF5] Delete Row [PF2] Step User Amount Limit Acct Days Always Req. Vendor Required Data Note Chg-Rescnd Active Sessions 1 457 OY ON 0 Agent 1v Item Save this session COM CD Dist N Item Dist Y 2 + OY ON 0 Agent Item 1 v COM CD Dist V Item N Dist OY ON 0 3 -Agent Y Item COM CD Dist Item N Dist Y OY ON 4 + 0 Agent **V** Item COM CD Dist N Item Dist Y I OY ON 5 + 0 Agent Item COM CD Y Dist Item N Dist OY ON 6 + 0 Agent Y Item COM CD Y Dist N Item Dist SUBMIT Back Exit

DATA INPUT ONLINE



Why Forms Matter

- How customers "talk" to companies online
- Commerce (\$)
 - User: Enable purchasing
 - Business: Maximize sales
- Access (membership)
 - User: Enable participation
 - Business: Increase customers & grow communities
- Engagment
 - User: Enable information entry & manipulation
 - Business: Accumulate content & data





65,000 videos per day -July 2006

Design Principles

- Minimize the pain
 - No one likes filing in forms
 - Smart defaults, inline validation, forgiving inputs
- Illuminate a path to completion
- Consider the context
 - Familiar vs. foreign
 - Frequently used vs. rarely used
- Ensure consistent communication
 - Errors, Help, Success
 - Single voice despite many stakeholders







DESIGN PATTERNS

- Repeatable design solutions
 to common problems
- Work "positively" for specific problems in specific contexts
- Capture best practices that solve real user needs
- Between principles & guidelines
- A design vocabulary





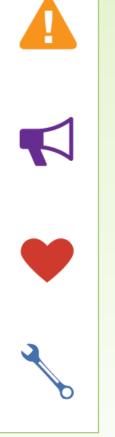
"IT DEPENDS"

- If your goals are..., try solution...
- If your constraints are..., try solution...



Data Sources





- **Usability Testing**
 - Errors, issues, assists, completion rates, time spent per task, satisfaction scores
- Field Testing
 - Sources used, environment, context
- Customer Support
 - Top problems, number of incidents
- Web Conventions Survey
 - Common solutions, unique approaches
- Site Tracking
 - Completion rates, entry points, exit points, elements utilized, data entered
- Eye Tracking
 - Number of eye fixations, length of fixations, heat maps, scan paths





ONE AT A TIME

- Isolate individual best practices
- Look at simple examples of each





INFORMATION



.....



Information

- Layout
 - Label positioning
 - Content groupings
- Input Affordances
 - Formats, required fields
- Actions
 - Primary & secondary
- Help & Tips
- Visual Hierarchy





Top Aligned Labels

- When data being collected is familiar
- Minimize time to completion
- Require more vertical space
- Spacing or contrast is vital to enable efficient scanning
- Flexibility for localization and complex inputs

	Label		
	Longer Label Select Value		
	Even Longer Label		
	One More Label		
	Value 1 Value 2		
	Primary Action		
	Advantage: Adjacent Label and corres	ponding Input field	
Advantage:	Label ↑ ↓	T	
Advantage: Rapid Processing	Label ↑ Longer Label Select Value	Disadvantage	
	Longer Label	Disadvantage: Increased vertical space	
	Longer Label Select Value	Disadvantage: Increased vertical space	



Top-aligned Labels

Sign a friend up

Give the gift of a healthier smoke-free lifestyle to a friend or loved one. Just fill in the information below and we'll take care of the rest. If you have any questions, drop us a note.

itate
itate Select a state 🛟

Right Aligned Labels



- Clear association between label and field
 - Requires less vertical space
- More difficult to just scan labels due to left rag
- Fast completion
 times

	Label		
	Longer Label	Select Value	
	Even Longer Label		
	One More Label	● Value 1 ○ Value 2	
		Primary Action	
		Advantage:	
	4	Advantage: Adjacent Label and corresponding	g_Input field
Disadvantage:	ہ Label «	Adjacent Label and corresponding	Advantage:
Disadvantage: Reduced readability	/ Label •	Adjacent Label and corresponding	Г



Right-aligned labels

st Name:	Luke		
st Name:	Wroblewski		
Email:			
se a user i	ame and password	so that this person can log in (they can change this later).	
er Name:			
	-		
assword:			
est is optic	nal, but some conta	act info will come in handy when you want to take your communi	cation
rest is optic e.	nal, but some conta	act info will come in handy when you want to take your communi	cation
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e. Title: Office #: Mobile #:	nal, but some conta		cation
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e. Title: Office #: Mobile #: Fax #: Home #:	nal, but some conta	ext:	cation

Left Aligned Labels

- When data required is unfamiliar
- Enables label scanning
- Less clear association between label and field
- Requires less vertical space
- Changing label length
 may impair layout

Left-Justifie	ed Horizontal Labels		
	Label:		
	Longer Label:	Select Value	
	Even Longer Label:		
	One More Label:	Value 1 Value 2	
		Primary Action	
	Disadvantage Adjacency of La	: abel and corresponding Input field	г
Advantage: Easy to scan labels	Longer Label:	Select Value	Advantage: Reduced vertical
labels	Even Longer Label:		space
4	One More Label:	● Value 1 ○ Value 2	



Left-aligned labels

Book Name	May05 EST (P)	
Project Year	2005 🗢	
Month	May 🗢	
Enabled for	🗌 Research 🔄 Sales	
Туре	🗌 4 Bk. Avg. 🔲 Custom Book	
Share Book	Feb-04 🔝	
Put Book	Feb-03 🖙	
Index	1	
Description	(Feb-04/Feb-03)	
Update defau	ult book formlua	
If PAV exists	use PAV to build SHR book	
Delete numb	er for Not Selected DP	
Update t	ancel	

Eye-tracking Data

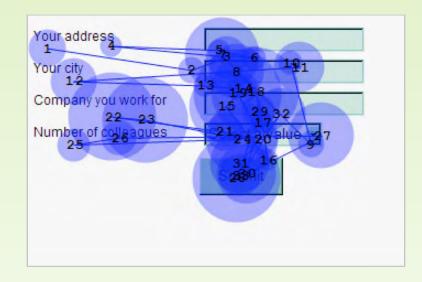
- July 2006 study by Matteo Penzo
- Left-aligned labels
 - Easily associated labels with the proper input fields
 - Excessive distances between labels inputs forced users to take more time

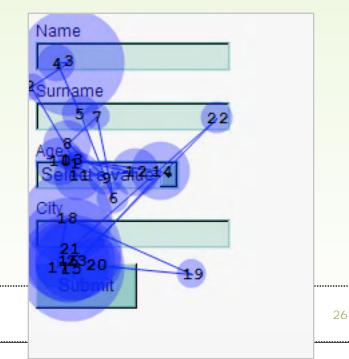
Right-aligned labels

- Reduced overall number of fixations by nearly half
- Form completion times were cut nearly in half

Top-aligned labels

- Permitted users to capture both labels & inputs with a single eye movement'
- Fastest completion times











BEST PRACTICE

- For reduced completion times & familiar data input: top aligned
- When vertical screen space is a constraint: right aligned
- For unfamiliar, or advanced data entry: left aligned



Required Form Fields



- Indication of required fields is most useful when
 - There are lots of fields
 - But very few are required
 - Enables users to scan form to see what needs to be filled in
- Indication of optional fields is most useful when
 - Very few fields are optional
- Neither is realy useful when
 - All fields are required

Label				
Long Label (option	al)			
Longer Label				
Select Value	▼			
Even Longer Labe	I			
One More Label				
Value 1				
🔾 Value 2				
Primary Action				
Primary Action	Secondary	<u>Action</u>		
Primary Action	Secondary	<u>y Action</u>		-
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Form with R	,		s	 -
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Form with R	equired		S	 -
Form with R Label Long Label *requi	equired		s	 -
Form with R Label Long Label *requi	equired		S	 -
Form with R Label Long Label *requi	equired		S	 -
Form with R Label Long Label *requi	equired		S	 -
Form with R Label Long Label *requi Longer Label *requi Select Value Even Longer Labe	equired		s	 -
Form with R Label Long Label *requi Longer Label *requi Select Value Even Longer Label One More Label	equired		s	
Form with R Label Long Label *requi Longer Label *requi Select Value Even Longer Label One More Label Value 1	equired		S	
Form with R Label Long Label *requi Longer Label *requi Select Value Even Longer Label One More Label Value 1 Value 2	equired		S	



All fields required

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reate a Barnes & Noble.com Account	
equired •	
To complete your purchase, you must create a Barnes & Nobl	e.com account. Fill in the fields below.
Email address • neper00@yahoo.com	
Password * (6-12 characters; letters, numbers or Shift/numeric characters	; no spaces; case sensitive.)
	the states of the state of the state
Confirm Password •	
First Name *	
Last Name •	
Security Question *	
What's your pet's name?	
About Security Questions	
Security Answer •	
(6-15 characters; spaces allowed; case sensitive.)	
See our cofe chaming sugrantee	
See our <u>safe shopping quarantee</u> .	

All fields required

BARNES&NOBLE 🥌	Safe Shopping Guarantee Help with Your Account
YOUR ACCOUNT	
BARNES & NOBLE.COM ACCOUNT	
Fill in the fields below to create a Barnes & Noble.com a check your order status online and receive updates on	account. You'll be able to shop and check out faster on your next visit; special offers and events.
Email Address:*	
Re-Enter Email Address:*	
First Name:*	
Last Name:*	
Password:*	
(Use 6-12 letters, numbers, or numeric symbols. CaSe SeNsiTive. No spaces.)	
Confirm Password:*	
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(Use 6-15 characters, including spaces.)	
	CREATE ACCOUNT & CONTINUE >
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* LAST NAME	
ATTENTION	
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AREA CODE & PHONE	
	<u>Clear Form</u>
	\Box Check here to use this address as your billing address.
	BACK ONE STEP SAVE & CONTINU

Few	fields	option	al
		-	

WAL*MART® Welcome * Address Ship Gift Pay Confirm **Enter Shipping Address** Enter the name and address you'd like for us to ship your order. We do not currently ship to Canada or other destinations outside of the U.S. Learn More First Name Last Name Address Line 1 (or company address) Address Line 2 (optional) City Address Instructions for APO/FPO State * Select ZIP Code **Phone Number** Is this address also your billing address? Yes No (If not, we'll ask you for it in an moment.) Continue to send all items to this address only Do you have questions? If you have any questions or need help during checkout, please contact one of our knowledgeable Customer Service Associates at 1-800-966-6546 from 6 a.m. to 1 a.m. (CT), 7 days a week.

	ビけます。登録は無料です。 ビけます。下の「ゲスト購入する」をお選び下さい。 利目的および管理等の取扱いにつきましては、「MUJI.netメン バー規約」 ならびに「 ブラ イ
基本情報 ※は必須項目です	
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フリガナ(氏¥名)×	(全角カタカナ)
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Eメールアドレス (確認) »	(半角数字)
携帯アドレス	選択してください (半角数字)
携帯アドレス(確認)	選択してください (半角数字)
劉伊番号 *	〒 - (半角数字) 住所表示。 7 桁の郵便番号を入力して「住所表示」ボタンを押して下さい。 県々市区町村名を郵便番号から自動検索し、入力されます。
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それ以降の住所(丁目〆番地など) *	(全角) *丁目×番地を必ずご 入力ください
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□材質と質感		□ 価格	三その他	



BEST PRACTICE

- Try to avoid optional fields
- If most fields are required: indicate optional fields
- If most fields are optional: indicate required fields
- Text is best, but * often works for required fields
- Associate indicators with labels



Field Lengths



- Field lengths can provide valuable affordances
- Appropriate field lengths provide enough space for inputs
- Random field lengths may add visual noise to a form

Name		
Street Address		_
City.	State	
ZIP Code		
Phone Number		
Website		
Make this sizes within		
Make this place public		
Add Place Cancel		



Please enter your U.S. address and email address	to create your account.
First Name Last Name	
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State ZIP Code	Country or Region U.S. addresses only, please.
-Select-	United States
Phone Number	
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A valid email address is required to communicate w Email address Re-enter Email address Create Password Must be at least 6 characters, including a number or special character. Example: eXpr3\$\$	vith you. How secure is your password?
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Image: Constraint of the system Neede A valid email address is required to communicate we the system Image: Constraint of the system Re-enter Email address Image: Constraint of the system Create Password Image: Constraint of the system Must be at least 6 characters, including a number or special character. Example: eXpr3\$\$ Re-enter Password	vith you. How secure is your password?

NTER NEW BILLING INFORMATION		100			
* CARD TYPE:	* Required	d Field			
* CARD NUMBER:		-			
* CARD VERIFICATION NUMBER:			What is this? Required f	or Visa/MC/Amex	
* EXPIRATION DATE:	Select	• Select •	Required for Visa/MC/Ame	K5.	
USE MY SHIPPIN	G ADDRESS	S FOR MY BILLING	ADDRESS		
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tick Track time - Hit budgets

Have an account? Login here.

and the second se	
Thank you for trying Tick.	

Home | Why Tick Matters | Screenshots | Pricing & Signup | FAQ

Account cottings

Account settings	How will I get billed?
Your company name	If you are setting up a pay plan, your first 30 days are free. After that the plan is billed monthly to
Select your time zone	your credit card and can be cancelled, upgraded or
(GMT-05:00) Eastern Time (US & Canada)	downgraded at anytime. No setup fees or contracts here! You'll be up and running in a matter of seconds.
Create the account owner	What methods of payment do you accept? We accept Visa, Mastercard,
First name Last name	American Express, and Discover. What do I need to use Tick?
Email address Accept the agreement & create your account	Tick is a hosted solution, so its accessible from anywhere you can find an internet connection. All you need is a modern web browser (Firefox, IE6x, Safari or Camino). Other browsers may work as well, but they are not
Your plan is FREE. With this plan you can have 1 open project at any given time. This plan will never expire and can be upgraded or canceled from the setting section, once you login. Please review our Terms of Service, Privacy Policy, and Refund Policy. I understand and agree Place this order & create my Tick account	What is wen, but they are not supported so things may look a little funky. What if I need help? Tick is designed with a gentle learning curve in mind. No manuals or extensive help files needed. That said, if you do have a question we can always be

Tick is a Molehill product. © 2006, All Rights Reserved. Email Us | Privacy Policy | Terms of Service



BEST PRACTICE

- When possible, use field length as an affordance
- Otherwise consider a consistent length that provides enough room for inputs



Content Grouping

- Content relationships provide a structured way to organize a form
- Groupings provide
 - A way to scan information required at a high level
 - A sense of how information within a form is related

Label:	
	Select Value
Longer Label:	
Even Longer Label:	
One More Label:	Value 1
	○ Value 2
Label:	
Longer Label:	Select Value
Even Longer Label:	



Lots of content grouping

 現住所 	に送付する		Disadvantage:
		など)に送付する	Excessive visual noise
現住所は多	1の資料送付先	此所	Reduced readability
氏名 (漢字)	氏 名 例)かもめ 太郎	
氏名 (フリ)	ガナ)	氏 名 (主角カッ 例)カモメ クロウ カッ)	
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	建物名	例)かもめマンション203号室	
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FAX番号		(¥A)	

5名前(氏/名)。	(全角)	Visual noise
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携帯アドレス(確認)	(単角数学)	
鮮便器号 •	平 (学務教学) (学務教学) (本)(本) 7 和の鮮安曇号を入力して「住然戦後」ボタンを押して下さい。 請×市区町村名を鮮使豊号から自動検索し、入力されます。	
都道府県 •		
市区町村。	(2月)	
それ以降の住所(丁目/香地など)。	(2内)*T日×首地をのずご 入力ください	
ビルメマンション名	(2月)	
電話番号 •	· · · · · · · · · · · · · · · · · · ·	
メンバー登録。	○ ゲスト購入する: ● 会員登録する	

Excessive visual noise

	Backgrounds & Rules		
	Label:		
	Longer Label:	Select Value	
	Even Longer Label:		
	One More Label:	Value 1 Value 2	
	Additional Visual Elem	ents	
1	Label:		— 9
1 2 3 5 6	Longer Label:	Select Value	-10 -11 -12
5 —	Even Longer Label:		- 12 - 13 - 14
7 —	One More Label:	Value 1 Value 2	- 15
	 8		
	Impaired Scanning		
Ţ	Label:		
- Ì	Longer Label:	Select Value	
Ĺ	Even Longer Label:		
Ļ	One More Label:	● Value 1 ○ Value 2	

Minimum amount necessary

氏 名 フリガナ ^(注角カッカナ)		Advantage: Visual clarity Direct path to
郵便書号 (※約127) 電話書号 体脳中の連絡先 電話番号	(74歳長が当めらない方は、 <u>ころら</u> ぐご登録(ださい) ● 直通 ● 呼出し ● 内線 (38) * (48)	completion
休暇中の連絡先 郵便番号 (平向数字) 電話番号 (平向数字)	 ・現在所と同じ →これ以降は入力せず、「次に進む」 ・以下の項目を入力してください ・□ ・□ ・□	
	RCAC 450.	

 Do you shop with us by phone, fax, or already have a tax exempt account? Do you want to apply for a tax exempt account? Mould you like to sign up for a Government account? 	
Login	
Please login if you are a returning customer or fill in information below.	
New Customer Checkout Billing Info Shipping Info	
Address should match that of the credit card.	
Business Name: Also you can pick up at: Select a Store	
 First Name: Business Name:	
Middle Initial: First Name:	
Last Name:* Middle Initial:	
Address:* Last Name:*	
Name) Address:* (Street, Number,	
Name)	
State/Province:* City:*	
Code:+	
Country:* USA Zip/Postal Code;*	
Fax: USA Country:* USA	
Fax: Phone: * Ext Billing Email: * Shipping Email: *	
The second secon	
Fields sending ending ending in mine formation	
special offers available only to Office Depot's Email special offers available only to Office Depot's Email	
*Required Information customers.	
Payment Info Optional Info	
Payment Credit Card Credit Car	
Credit Card (Please select your card type)	
Type.	
Credit Card Number: Customer Customer	
Expiration v / v (mm/yy)	
Card ID: Required for American Express, Visa, Mastercard and Discover Card Where is my Card ID?	
Shopping Cart	
To enter valid Referral ID/Coupon Code, please click here Coupon	
Order # 263815303-001 Delivery Date 11/05/2004	
Item Number List Price Our Price Units Quantity Back Ordered Extended Remove	
617951 \$3.50 \$2.98 box 1 0 \$2.98	
Office Depot® Map Tacks, Assorted Colors, Pack Of 100	
Subtotal \$2.98 Delivery Charge \$5.95 Coupon \$0.00 Estimated Taxes \$0.25 Total \$9.18 Update Shopping Cart	
Place Order	
Click to submit your order	

Minimum amount necessary

reet Address ty ate ZIP Code Country or Region U.S. addresses only, please. Select- United States tone Number ext: Needed if there are questions about your order. valid email address is required to communicate with you. mail address e-enter Email address e-enter Email address to secure is your password? Check your password strength - the higher, the better.	ease enter your U.S. address	and email addres	s to create your account.	
ity select- Image: Select- United States Needed if there are questions about your order. valid email address is required to communicate with you. mail address e-enter Email address How secure is your password? Check your password strength - the higher, the better.	rst Name	Last Name		
tate ZIP Code -select- United States hone Number > Needed if there are questions about your order. valid email address is required to communicate with you. mail address te-enter Email address How secure is your password? treate Password How secure is your password? Check your password strength - the higher, the better.		1		
tate ZIP Code -select- United States hone Number Image: Select -	treet Address			
tate ZIP Code -select- United States hone Number Image: Select -				
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	ity			
-Select - United States Unite				
	State	ZIP Code	Country or Region	U.S. addresses only, please.
Needed if there are questions about your order. Availe email address is required to communicate with you. Email address Re-enter Email address Create Password How secure is your password? Check your password strength - the higher, the better.	-Select-		United States	
Needed if there are questions about your order. A valid email address is required to communicate with you. Email address Re-enter Email address Create Password How secure is your password? Check your password strength - the higher, the better.	hone Number			
A valid email address is required to communicate with you. Email address Re-enter Email address Create Password Must be at least 6 characters, including a humber or special character. Example: eXpr3\$\$				
lust be at least 6 characters, including a umber or special character. Example: eXpr3\$\$				bout your order.
Must be at least 6 characters, including a humber or special character. Example: eXpr3\$\$	Email address			bout your order.
Must be at least 6 characters, including a number or special character. Example: eXpr3\$5	Email address Re-enter Email address		with you.	
	Email address Re-enter Email address		With you.	is your password?
	Email address Re-enter Email address Create Password Aust be at least 6 characters, in	ed to communicate	With you.	is your password?
	Email address Re-enter Email address Create Password Must be at least 6 characters, in number or special character. E	ed to communicate	With you.	is your password?
	Email address Re-enter Email address Create Password Must be at least 6 characters, in number or special character. E	ed to communicate	With you.	is your password?
	Email address Re-enter Email address Create Password Must be at least 6 characters, in number or special character. E Re-enter Password	ed to communicate ncluding a xample: eXpr3\$\$	with you.	Is your password?
our notification preferences in your account.	Email address Re-enter Email address Create Password Must be at least 6 characters, in number or special character. E Re-enter Password	ed to communicate ncluding a xample: eXpr3\$\$	with you.	is your password?
our notification preferences in your account. Register	Email address Re-enter Email address Create Password Must be at least 6 characters, in number or special character. E Re-enter Password By clicking "Register" you agre your notification preferences in	ed to communicate ncluding a xample: eXpr3\$\$	with you.	Is your password?

Other Costs (if they apply) Learn more Who will pay the county transfer fee? O Buyer O Seller Who will pay the city transfer fee? O Buyer O Seller Who will pay the home owner's association transfer fee? O Buyer O Seller Who will pay for the home owner's association transfer documents? O Buyer O Seller **Home Warranty** Do you want to order a home warranty? Who will pay for the home warranty? O Buyer O Seller How much home warranty coverage? Which home warranty options do you want? Air conditioner 📃 Well Septic Roof Pool 📃 Washer / Dryer / Refrigerator

Liquidated Damages

Liquidated damages can be assessed if the buyer fails to complete the purchase because of default. If the buyer agrees to pay liquidated damages in case of default, then the seller retains the deposit actually paid by the buyer.

If you default, do you agree to pay liquidated damages?

O Yes

O No

Other

Dispute Resolution

Rather than having disputes resolved in courts, buyers and sellers can agree to have all disputes resolved by arbitration as provided by California law.

Do you agree to submit disputes to neutral arbitration?

O Yes

O No

Expiration

When do you want your offer to expire? (Commonly 3 calendar days after the buyer signs and dates the offer)

This offer shall officially expire, be deemed revoked, and the deposit shall be returned, unless the offer is signed by the seller and a copy of the offer is personally received by the buyer at 5 p.m. on the third day after this offer is signed by the buyer.

If the seller makes a counter-offer, your Redfin Agent will help you respond appropriately.



BEST PRACTICE

- Use relevant content groupings to organize forms
- Use the minimum amount of visual elements necessary to communicate useful relationships



Actions							
	Primary & Secondary Actions Primary & Condary Action Primary Action	n	Disadvantage: Potential Errors				
	Primary Action	Secondary Action	Advantage: Clear Action				
Primary Action Secondary Action							
 Not all form actions are equal Reset, Cancel, & Go Back are secondary actions: rarely need to be used (if at all) 							
response • The visual	Continue, & Submit sible for form com al presentation	pletion	-				
their imp	portance						

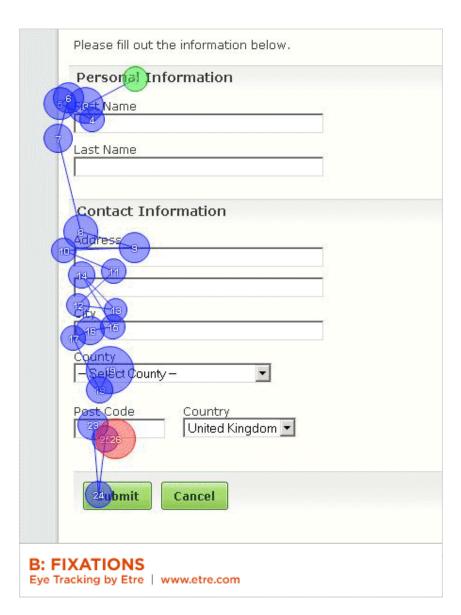


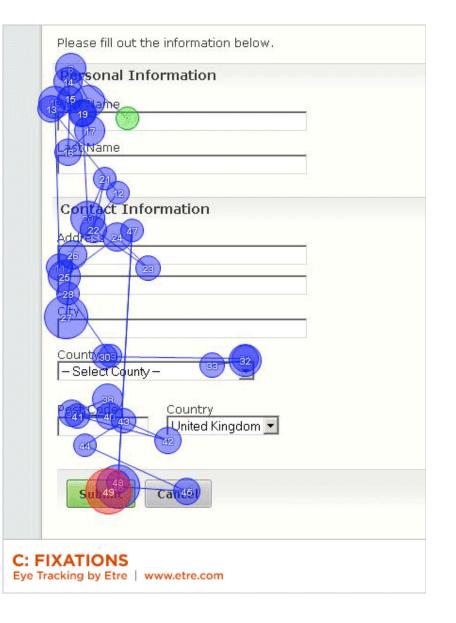
...

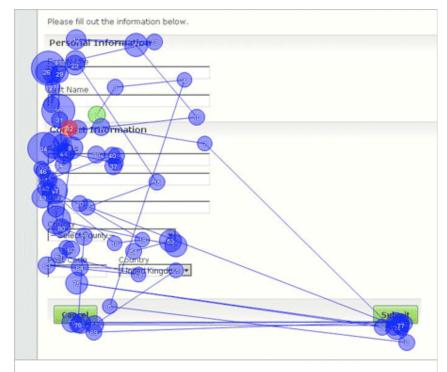
Sample Primary	& Secondary Actions		
Continue Back	Primary Action Secondary Action		
Activate Expand options	Primary Action Secondary Action		
Select a room		Hotel and room detai	ils, photos, and maps
Primary Action		Secondary Action	
Yahoo! Search	• Advanced • Preferences		
Primary Action	Secondary Actions		
Save this infor	ontinue to more options. mation in an itinerary. to home page.		Primary Action Secondary Actions
	to nome page.		

	Buy	Sell	My eBay	Community	Help			Advanced Search
	Hello, wo	ookash! (Not you? <mark>Sig</mark> i	<u>n in</u> .)				
Sell Your Item	n: Add	Subtit	tle					
Add Subtitle (\$0.50)								
Add a subtitle (searc	hable by it	em desc	ription only) t	to give buyers mo	ore inform	ation. <u>See exam</u>	i <u>ple</u> .	
Add a subtitle (searc	hable by it	em desc	cription only) t	to give buyers mo	ore inform	ation. <u>See exam</u>	iple.	
		em desc	ription only) t	to give buyers mo	ore inform:	ation. <u>See exam</u>	i <u>ple</u> .	
Add a subtitle (searc Cancel Confin		em desc	cription only) t	to give buyers mo	ore inform	ation. <u>See exam</u>	iple.	
		em desc	cription only) t	to give buyers mo	ore inform	ation. <u>See exam</u>	iple.	
		em desc	cription only) t	to give buyers mo	ore inform:	ation. <u>See exam</u>	iple.	

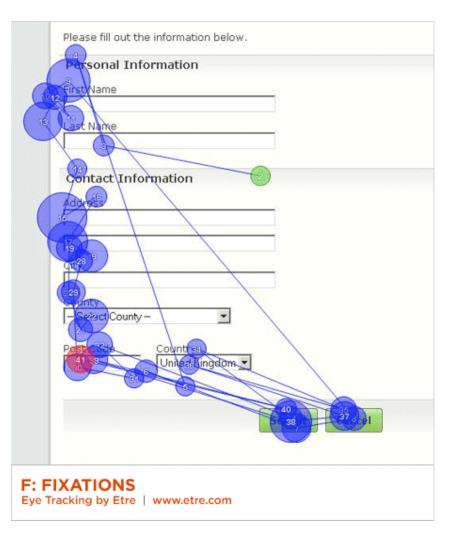
		Submit Cancel
TYPICAL	WEB FORM	
	Personal Information	Post Code Country
	First Name	United Kingdom
	Last Name	Submit Cancel
		С
	Contact Information	Post Code Country United Kingdom
	Address	Submit Cancel
	City	D
	County Select County 🛟	Post Code Country United Kingdom
	Post Code Country United Kingdom 🛟	Submit Cancel
		Post Code Country United Kingdom
	Submit Cancel	Cancel
PRIMA	RY ACTION SECONDARY ACTION	Post Code Country







E: FIXATIONS Eye Tracking by Etre | www.etre.com



Post Code	Country United Kingdom	
Submit	Cancel	
B Past Code	Country United Kingdom	
Submit	Cancel	
C Past Code	Country United Kingdom	
Submit	Cancel	

Please fill out the information below. Personal Information
First Name
Last Name
Contact Information
Address
City
County - Select County -
Post Code Country United Kingdom 💌
submit I cancel

A: HEAT MAP Eye Tracking by Etre | www.etre.com



BEST PRACTICE

- Avoid secondary actions if possible
- Otherwise, ensure a clear visual distinction between primary & secondary actions
- Align primary actions with input fields for a clear path to completion



Help & Tips



- Help & Tips are useful when:
 - Asking for unfamiliar data
 - Users may question why data is being requested
 - There are recommended ways of providing data
 - Certain data requests are optional
- However, Help & Tips can quickly overwhelm a form if overused
- In these cases, you may want to consider a dynamic solution
 - Automatic inline exposure
 - User activated inline exposure
 - User activated section exposure



videoegg 💭	•	
	Publishing Over Easy. We're simply the best and easiest way to internet. To get started, create an account below, and we'll have	Sign in. Username: Password:
 Choose a Password: (4 or more characters) Confirm Your Password: Email: We don't spam. Period. 		Sign in Sign up Lost Login
No way! SPAM is for mortgage of	Sign Up ompanies, fake watches and people pimping Viagra. We'd never send you unsolicited emails. We hate getting them, and we	
videoegg C Home About Us Blog Jobs	<u>Press</u> <u>Partners</u> <u>FAQ</u> <u>Contact</u> Copyright © 2006 Video	rms of Service Privacy Policy DEgg, Inc. All Rights Reserved

Lots of Help/Tips

Sell Your Item: Choose a Selling Format		<u> Live help</u>
 To begin, select a <u>format</u> and click the Continue button. Please make is <u>allowed</u> on eBay first. Sell item at online Auction Allows bidding on your item(s). You may also add the Buy It Now opmore. Sell at a Fixed Price Allows buyers to purchase your item(s) at a price you set. Learn mode Allows advertise your Real Estate Allows advertising of property to generate multiple leads. Real estate also sell at an online Auction or Fixed Price. Learn more. 	otion. <u>Learn</u> ore.	New Sellers, before you sell • Learn how to sell • Review the seller's checklist • Learn about selling fees • Bay Solutions Directory Ramp up your business with new to ols & services!
Sell your items in your own eBay Store Your own storefront on eBay, plus features to help you sell more. Learn more <u>about eBay Stores</u> . Want someone else to sell for you? Find a <u>Trading Assistant</u> .		
Continue >		

Skapa ett Wishlis	tr-konto	Har du redan ett konto? Klicka här för att logga in.
Steg 1: Dina uppgifter		
DITT NAMN:		För- och efternamn tack.
DIN E-POSTADRESS:		Vi gillar inte spam och lovar att aldrig använda din e-postadress för något annat än det som har med ditt Wishlistr-konto att göra.
VÄLJ ETT ANVÄNDARNAMN:		Användarnamnet får innehålla bokstäver,
VÄLJ ETT ANVÄNDARNAMN:		
		Användarnamnet får innehålla bokstäver, siffror, understreck och blanksteg. Så "Apollo 13" eller "Lucky Luke" är till exempel helt okej. Lösenordet måste vara mellan 3-15 tecken
VÄLJ ETT ANVÄNDARNAMN: VÄLJ ETT LÖSENORD:		Användarnamnet får innehålla bokstäver, siffror, understreck och blanksteg. Så "Apollo 13" eller "Lucky Luke" är till exempel helt okej.
		Användarnamnet får innehålla bokstäver, siffror, understreck och blanksteg. Så "Apollo 13" eller "Lucky Luke" är till exempel helt okej. Lösenordet måste vara mellan 3-15 tecken
VÄLJ ETT LÖSENORD:	(Registrera mig!)	Användarnamnet får innehålla bokstäver, siffror, understreck och blanksteg. Så "Apollo 13" eller "Lucky Luke" är till exempel helt okej. Lösenordet måste vara mellan 3-15 tecken långt. Blanksteg är inte tillåtna. Så att du kan vara säker på att du skrev

Automatic inline exposure

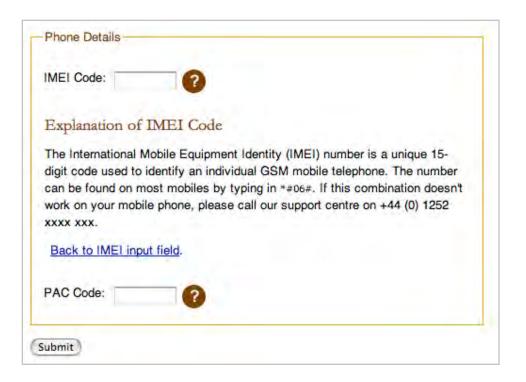
		You must supply a valid email address. We will never sell or disclose your email address to	
2. Choose a Password	Verify Password	third parties.	
3. Pick your Wufoo Name / U	RL		
http://username.wufoo.com			
E Keep me updated about Infini			
I agree to Wufoo's <u>Terms of So</u>	ervice.		

Automatic inline exposure

Z State	Pleasatement of the Tener	ury - Internal Revenue Service	_			File	
0408	Joint Filers W	eturn for Single an ith No Dependents	d			Form 1040EZ (2004)	
ersonal I	nformation						
5	Your First Name	M.I. Last Name			Suffix	0	Administration office before you file to prevent delays.
E	Date of Birth	Social Security #					1 Tell me mor
	Spouse's First Name	M.I. Last Name			Suffix		
	Date of Birth	Social Security #			_		
	Street Address			Apartment	t No.	1	
	City		State	ZIP Code			
	Check the boxes at the r contribute \$3 to the pres	right if you or your spo idential election camp	use would aign fund.		You Spouse		
iling Stat	us						
a'a	C Single	N					

User-activated inline exposure

MEI Code:	2	
PAC Code:	2	



User-activated inline exposure

Issuing Bank (51A)			Code	
Citibank 123 Bennent Ct. Hongartu, Malaysi	51A: Issuing Bank An Issuing Bank is re- Issuing Banks must b they are headquarter	e approved	FDA lenders if	
Applicant (50)				
Excel Chemical Cor 9A no. 25 Sec. 4 Taipel, 106, Tawain		+	ļ	
Beneficary (59)			Code	
AlphaGary 150 West Napervill Naperville, 1L 6065		+		
Drawee (42A)			Code	
AlphaGary 150 West Napervill Naperville, IL 6065		+		CR =
Consigned to		-		
Applicant		-		
Notify				
Accountee		*		

User-activated dialog exposure

charles schw.	AB	LOG IN Contact us Visit us		SEARCH	n		
Welcome to Schwab	Investment Products Research & Strategies Pl	anning & Retirement Active Tra	der Banking & Lending				
Retirement Changing J	CALCULATION AND INCOME AND ADDRESS OF ADDRES	ning Charitable Giving	oer banking a Lending				
		000	Call us at 866-732-9 Help Collec				
Assess Your Needs		Saving for College	The proves				
<u>Reasons to Insure</u> Assess Your Needs Get a Quote	Calculate how much life insuranc This calculator will help you determine ho might consider in order to:	costs may be.	for your child to attend co	llege? The table below shows	what the average		
Insurance Carriers	 Replace your income for a specific n. Pay off major expenses, including modeling educations. 		Type of college				
Insurance Types		Your child begins college in	4 years public school (in-state)	4 years public school (out- of-state)	4 years private school		
Learn More	What is your personal <u>monthly net</u> income? For how <u>many years</u> would you want to replace that income? What is your outstanding <u>mortgage</u> <u>balance</u> ? How many children will be attending	2 years	\$81,100	\$121,200	\$166,300		
Glossary		4 years	\$91,200	\$136,200	\$186,900		
		10 years	\$129,400	\$193,200	\$265,200		
		14 years	\$163,300	\$243,900	\$334,900		
		18 years	\$206,200	\$307,800	\$422,800		
	college? Estimated expense for college: (Determine college expenses) [] What is your current outstanding debt? Estimated final expenses/estate settlement expenses: Other major expenses you may want to cover	Source: Annual Survey of Colleges, The College Board. Chart assumes a 6% average annual increase in tuition, fees books, room and board, and other expenses. Charles Schwab & Co., Inc. ("Schwab"), in association with the Small Business Insurance Agency, Inc. ("SBIA"), provides customers with access to term life insurance issued by respected insurance companies. Schwab and SBIA are licensed insurance agencies. You are currently accessing content that is owned and maintained by SBIA, Inc. SBIA, is responsible for the information and content on this page. Schwab cannot guarantee that the information and content supplied is accurate, complete, or timely. (0207-0158)					
	Total Expenses: How much life insurance do you currently						
	have?						
	Retirement Savings:						
	Education Fund:						
	Other Assets (excluding primary residence):						

User-activated section exposure

4	Help 😮
	🧿 Live help
	Creating Your Listing
	On this page you'll provide all the content of your listing , such as a description and pictures of your item. You'll also choose how you want to sell the item, known as the selling
	format. For example, you can have buyers bid in an auction-style listing to determine the final sale price.
	You'll be able to review and enhance your listing on the next page after you click the Save and Continue button.
	Related topics
	Topic Index



BEST PRACTICE

- Minimize the amount of help & tips required to fill out a form
- Help visible and adjacent to a data request is most useful
- When lots of unfamiliar data is being requested, consider using a dynamic help system





INTERACTION





Interaction

- Path to Completion
- "Tabbing"
- Progressive Disclosure
- Exposing dependencies



Path to Completion



- Primary goal for every form is completion
- Every input requires consideration & action
 - Remove all unnecessary data requests
 - Enable flexible data input
- Provide a clear path
- Enable smart defaults



Remove Unnecessary Inputs

	bome <u>my_eBay</u> <u>site map</u> <u>sign in</u> Browse Sell <u>Services</u> Search Help Community
	overview registration buying & selling eBay me forum harbor
Registration -	- Starrikernal - Charr Ri & Constant
elcome! Let's beg	jin.
ease enter your contact inf	ormation below. All required fields have an asterisk," * "
ote: You must be at leas	t 18 years old to register on eBay.
Pe	ersonal Contact Information
mail address	*
.g., joecool@aol.com	Note. In order to complete registration, we'll send a confirmation message to
	the email address you enter above. Be sure to include your "@serviceprovider.com" domain.
Retype your email	*
address	Please re-enter your email address.
ull name	*
.g., John H. Doe	First name M.I. Last name
Company	
Address	*
Sity	*
State	Select State +
(ip	*
Primary phone # .g., (408) 555 - 1234	([]) - Extension: *
Secondary phone #	() - Extension:
secondary phone #	()) - 1 Extension: 1
Also register me at eBay	's Half com, a place to buy without bidding and sell without listing
fees. This will allow you	1 to use the same User ID and password on both sites.
	Optional Information
low did you first hear	Select here
bout eBay?	
Date of Birth	Month: Day. Year: 19 (MM/DD/YY)
Annual Household	Select an income range 🜲
ncome	
Gender	Unspecified 🗢
f you have a promotional priority	
ode, please enter it:	

Flexible Data Input

	(ex. 555-123-4444)
Phone Number ()	
Phone Number	

(555) 123-4444 555-123-4444 555 123 4444 555.123.4444 5551234444

Smart Defaults

Shipping Costs	
Shipping Service	Shipping & Handling
Standard delivery	\$
Add another shipping service	Don't know what to charge? Try the 📰 Shipping Calculator. To offer free shipping, enter 0.00 above.
Shipping Insurance	Sales Tax
Not offered \$ 0.00	I don't charge tax Change
View insurance rate table.	

Path to Completion

My Account	Send Money	Request Money	Merchant Tools	Auction Tools
	Jason, ple	ase confirm this secu	re 🚆 transaction	-
	Yo	ou're about to	send	
		\$37		
	To: Jucky	@37signals.com (a	verified member)	
	Source: \$17 fr	om your PayPal baland	e (pay another way)	
Email 4				
Email subject: H	ere's the cash I ow			
Email subject: H			ab ride. Thanks again!	
Email subject: H Note: Thanks for	bailing me out! I al		ab ride. Thanks again!	
Email subject: H Note: Thanks for Shipping Int	bailing me out! I al	so included \$7 for the		
Email subject: H Note: Thanks for Shipping Int Ship to: 40	bailing me out! I al formation 0 N. May Street, #30	so included \$7 for the o 1, Chicago, IL 60622, US		
Email subject: H Note: Thanks for Shipping Inf Ship to: 40 or 4.	bailing me out! I al formation 0 N. May Street, #30 add a new address	so included \$7 for the o 1, Chicago, IL 60622, US		
Email subject: H Note: Thanks for Shipping Inf Ship to: 40 or 4.	bailing me out! I al formation 0 N. May Street, #30 add a new address	so included \$7 for the o 1, Chicago, IL 60622, US		

My Account Se	end Money	Request Mo	ney Merchant Too	ols Auction Tools	
Check Paymer	t Detai	Is		Secure Transaction 🔒	
Payment Detail	s				
Pay To:	paypal.jf(@spinfree.com (a verified member)		
Amount	\$37.00				
	the Residence of the second	ance more fundin			
		e cash I owe ya			
Note	Thanks fo Thanks a		t! I also included \$7	for the cab ride.	
Shipping Inform	ation				
	1	400 North May St	eet, #301, Chicago, IL 60	622, USA 📑 Add Address	
	and the second se	ping address req			
	Send the	627 Edit Tran	saction Cancel Transa	ction	
	Send the	SSI COL HAN	Saction Cancel Italisa	cuon	

Path to completion

Offer Wizard Pages	Previous: Offer Information		Offer status: Draft Last saved: 12/11/06, 10:18 AM
1. Offer Information 2. Buyer Information 3. Initial Deposit 4. Contingencies 5. Inspections 6. Closing 7. Confirm and Submit	Step 2. Buyer information The buyers listed in the purchase a Personal Information Who is buying the property?	n and sale agreement will become the own	Save My Differ
Redfin Direct Resources How Redfin Direct Works Frequently Asked Questions Terms and Conditions	Buyer 1 name Luke Wroblewski Buyer 2 name Where do the buyer(s) currently Street address	(optional) y live? Unit #	
RELABILITY PROGRAM PROGRAM PROGRAM PROGRAM PROGRAM PROGRAM PROGRAM PROGRAM	City State What is the legal status of the t Married couple buying the pro A married person buying the p A single person Two or more single people buy	perty together property as his or her sole and separate	property
	 A corporation Contact Information How may a Redfin agent will co Phone number Email address Cdr@lukew.com When can a Redfin agent contact 	ontact you to discuss your offer? ct you?	
	Other Information What special conditions, if any, How did you hear about Redfin		



BEST PRACTICE

- Remove all unnecessary data requests
- Enable smart defaults
- Employ flexible data entry
- Illuminate a clear path to completion
- For long forms, show progress & save

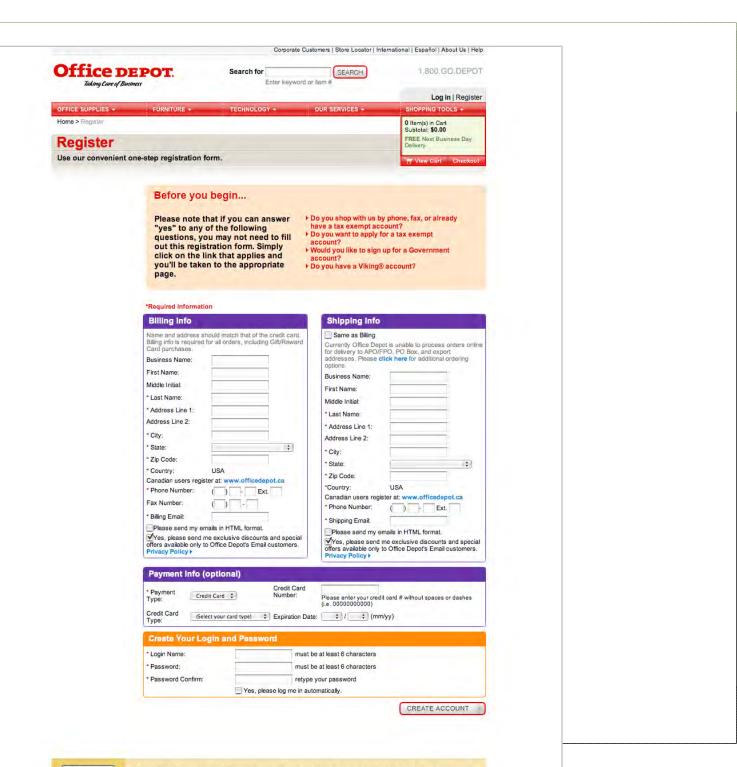


Tabbing



- Many users interact with a form by "tabbing" between fields
- Proper HTML markup can ensure tabbing works as expected
- Multi-column form layouts may conflict with expected tabbing behavior





LEARN MORE



BEST PRACTICE

- Remember to account for tabbing behavior
- Use the tabindex attribute to control tabbing order
- Consider tabbing expectations when laying out forms



Progressive Disclosure



- Not all users require all available options all the time
- Progressive disclosure provides additional options when appropriate
 - Advanced options
 - Gradual engagement



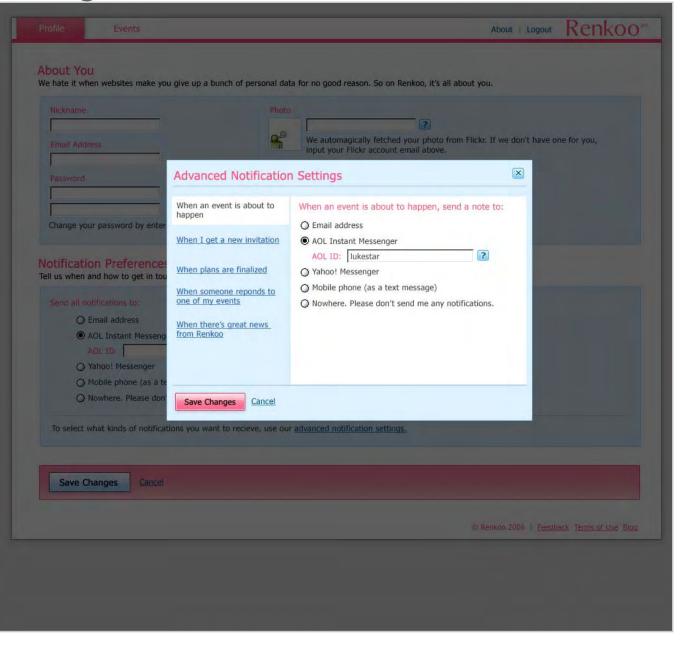
Exposing Options

		Cancel	
fitle:			
ategory: General	(*)		
lessage body: Show ex			
lessage bouy. Show ca	tended message body		
Make this message	private		
Attach files to this	marraga		
Attach mes to this	message		
-			
Associate this m	essage with a mileston	e	
A link to this mes	sage will appear below t	he milestone you select.	
None			
Completes thi	s milestone		
_ completes an			
	estone or Cancel		
Associate this mi	estone or <u>Cancel</u>		
	lestone or <u>Cancel</u>		
Associate this mi	f this message via e	mail	
Associate this mi	f this message via e lunteers	mail	
Associate this mi	f this message via e	mail	
Associate this mi	f this message via e lunteers Pedro Jorge Adler	mail	
Associate this mi	f this message via e lunteers Pedro Jorge Adler ard	mail	
Associate this mi Notify people of All of IxDA Vol Jeff Howard	f this message via e lunteers Pedro Jorge Adler ard		
Associate this mi Notify people of All of IxDA Vol Jeff Howard All of IxDA Boa Carrie Ritch	f this message via e lunteers Pedro Jorge Adler ard Josh Selden Lada Gorlenko	📃 Mauro Cavalletti	
Associate this mi Notify people of All of IxDA Vol Jeff Howard All of IxDA Boa Carrie Ritch Dan Saffer	f this message via e lunteers Pedro Jorge Adler ard Josh Seiden Lada Gorienko Lisa deBettencourt	 Mauro Cavalletti micah alpern 	
Associate this mi Associate this mi All of IxDA Vol Jeff Howard All of IxDA Boa Carrie Ritch Dan Saffer David Malouf	f this message via e lunteers Pedro Jorge Adler ard Josh Seiden Lada Gorienko Lisa deBettencourt	 Mauro Cavalletti micah alpern Pabini Gabriel-Petit 	

Exposing Options

Select a Category	
🔲 🍸 Drink	Movie
📄 🧼 Food	🔲 猃 Sports
🔲 🛓 Gathering	Shopping
🔲 🧅 Nightlife	🔲 🐜 Beauty
Outings	🔲 🚊 Art Show
🔲	
🔲 🦺 Other	

Dialog



Progressive Disclosure

Starbuc	ks		(
Address			
City		State	
ZIP Code	1		
Search for a	Place		-

Starbucks	?
Include an address and map	-
Itarbucks	?
Address	
City State	
Campbell CA	i T
ZIP Code	- 1 Z
Search for a Place	ſ
Starbucks	-
Starbucks 240 Union Ave, Cambell, CA 95008	
Starbucks 183 Campbell Ave. Cambell, CA 95008	
Starbucks 245 Bascom Ave. Cambell, CA 95008]
Starbucks 232 Bascom Ave. Cambell, CA 95008	

Address		
245 Bascom Ave.		
City	State	
Campbell	CA CA	
ZIP Code	Poplar	1
95008	Creek Golf	
	Course	
	Jill Block B	
	V282 420152	
	2. 1104.1. C. LES. 8440 1441. O. 10	0
Search for a Place		

Gradual Engagement



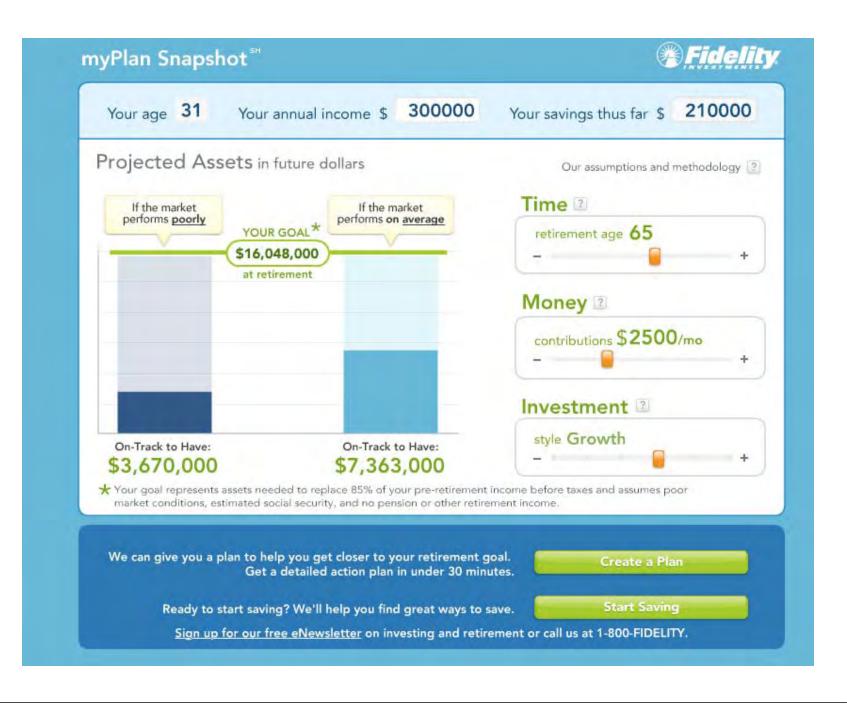
reate an Account		
Your Google Account gives you ac here.	cess to Google Video and <u>other Google services</u> . If you already have a Google Account, you can <u>sign</u>	<u>1 in</u>
Required information fo	r Google account	
Your current email address:		
	e.g. myname@example.com. This will be used to sign-in to your account.	
Choose a password:	Password strength:	
	Minimum of 6 characters in length.	
Re-enter password:		
	Remember me on this computer.	
	Creating a Google Account activates Personalized Search, which finds the search results most relevant to you based on your search history <u>and more</u> .	
Get started with Google	Video	
First name:		
Last name:		
Last hame.		
Location:	United States 🛟	
Word Verification:	Type the characters you see in the picture below.	
	Letters are not case-sensitive	
Terms of Service:	Please check the Google Account information you've entered above (feel free to change anything you like), and review the Terms of Service below. Printable Version	
	Google Terms of Service for Your Personal Use Welcome! By using Google's search engine or other Google services ("Google Services"), you agree to be bound by the following terms and conditions (the "Terms of Service"). As used in this agreement,	
	By clicking on 'I accept' below you are agreeing to the <u>Terms of Service</u> above and the <u>Privacy Policy</u> .	



Create	your family	tree	
	and	stay in	touch

Login

	Start Here your first name Luke your last name Wroblewski email gender () male () female start my tree!	Geni is private and secure. Only the people in your family tree can see your tree and your profile. Geni is free!
--	---	---





BEST PRACTICE

- Map progressive disclosure to prioritized user needs
- Most effective when user-initiated
- Maintain a consistent approach



Selection Dependent Inputs



- Sometimes an initial data input requires or enables additional inputs
 - More options become available because of an initial input
 - Further clarification required due to initial input



Selection Dependent Inputs

Create a Download Request
Select active listings and sales history records that you want to download. Note: Your sales records are available for the current month and the past three calendar months. Listings and records Sold
Date Range ○ All records ○ All new records since last download only (Last downloaded: Jan-01-05 00:00:00 PST) ● From Yesterday
O From April
To April 🔽 26 🔽 2005 🗹 at 12:00 AM 🔽 US Time (PST)
Email address jnucci@ebay.com Your downloads will be sent to this email address. Separate multiple email addresses with commas.

Page Level

Section Title

- Top Level Choice 1 Single line of explanatory text about Top Level Choice 1
- O Top Level Choice 2 Single line of explanatory text about Top Level Choice 2
- O Top Level Choice 3 Single line of explanatory text about Top Level Choice 3

Action

Section Tabs

Choice 1	Choice 2	Choice 2		
Choice 1 Data		Ch	oice 1 Data	-
Choice 1 Data				
Select				
Choice 1 D	ata			
Choice 1 D	ata			

Section Finger Tabs

Top Level Choice 1	Choice 1 Data	Choice 1 Data	
Top Level Choice 2	Choice 1 Data		
	Select	•	
Top Level Choice 3	Choice 1 Data		
	Choice 1 Data		

Section Selectors

Top Level Choice 1	•	
Choice 1 Data	Choice 1 Data	
Choice 1 Data		
Select	\bullet	
Choice 1 Data		
Choice 1 Data		

Expose Below

Section Title		
Top Level Choice 1		
O Top Level Choice 2		
O Top Level Choice 3		
Choice 1 Data	Choice 1 Data	
Choice 1 Data		
Select		
Choice 1 Data		
Choice 1 Data		
Action		

Expose Within

Choice 1 Data	Choice 1 Data
Choice 1 Data	
Select	
Choice 1 Data	
Choice 1 Data	
Top Level Choice 2	
Top Level Choice 3	

Inactive Until Selected

Choice 1 Data	Choice 1 Data
Choice 1 Data Select	▼
Choice 1 Data	
Top Level Choice 2	
Choice 2 Data	Choice 2 Data
Choice 2 Data	
Select	
Top Level Choice 3	
Choice 3 Data Select	

Exposed & Grouped

Choice 1 Data	Choice 1 Data
Choice 1 Data	
Select	•
Choice 1 Data	
Choice 1 Data	
Choice 2 Data Select	\checkmark
) Top Level Choice 3	
Choice 3 Data	
Select	▼

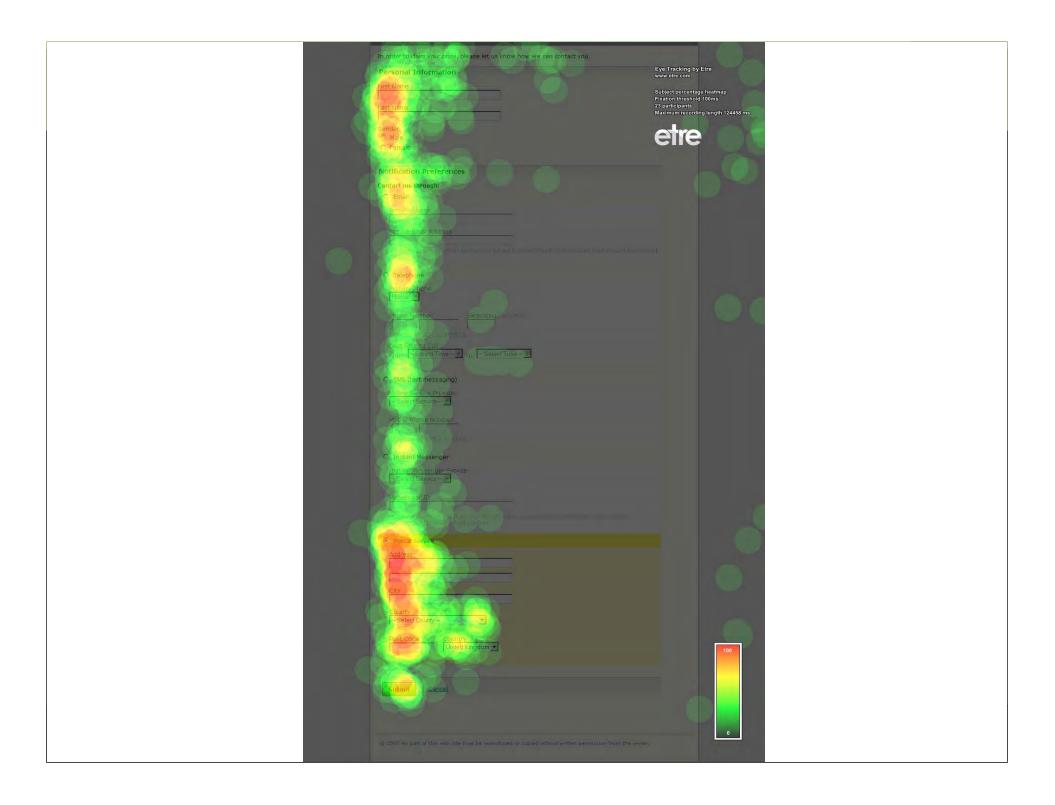


Exposing Dependent Inputs

- Page Level
 - Requires additional step
- Section Tabs
 - Often go unnoticed
 - Require smart defaults
- Finger Section Tabs
 - Follow path to completion scan line
- Section Selectors
 - Effectively Group information
 - Hide some options
- Expose Below & Expose Within
 - Potential for confusion
- Inactive Until Selected & Exposed within Groups
 - Association between primary selection is impaired









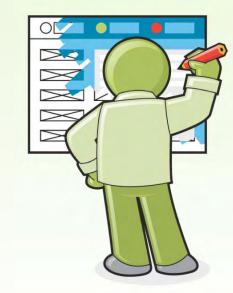
BEST PRACTICE

- Maintain clear relationship between initial selection options
- Clearly associate additional inputs with their trigger
- Avoid "jumping" that disassociates initial selection options





FEEDBACK





Feedback

- Inline validation
 - Assistance
- Errors
 - Indication & Resolution
- Progress
 - Indication
- Success
 - Verification





Inline Validation



- Provide direct feedback as data is entered
 - Validate inputs
 - Suggest valid inputs
 - Help users stay within limits



Password Validation

Create Passw	ord
--------------	-----

How secure is your password?

Check your password strength - the higher, the better.

Must be at least 6 characters, including a number or special character. Example: eXpr3\$\$

Re-enter Password

Create Password Create Password Must be at least 6 characters, including a number or special character. Example: eXpr3\$\$ Re-enter Password

Create Password

.....

Must be at least 6 characters, including a number or special character. Example: eXpr3\$\$

Re-enter Password

How secure is your password?

Check your password strength - the higher, the better.

Unique User Name Validation

rivate Information		
Email Address:		
Password:	12	
Confirm Password:		
	I certify that I am at least 13 years of ane any	d have read and agree to the terms of the Newsvine User Agreement.
ublic information	recting that rain at least 15 years of age and	
Display Name:	cheeseburger	Available! (How you will be seen on the site - e.g. John Smith or supergerbil420.
Newsvine Domain:	.newsvine.com	(The address for your column — e.g. jim.newsvine.com)
	Register for Newsvine	

Valid Input Suggestions

From (city or <u>sicport</u>)	To (city or <u>airport</u>)	Sign up for free to track fares, get fare alerts by email, share
SJC	chi	tips in forums, get personalized results and access your
show nearby airports Leave Time Anytime Anytime Cabin Location Cabin Cabin Conomy Cabin Ca	Chicago, IL USA - All airports (CHI) Chicago, IL USA - O'Hare International (ORD) Chicago, IL USA - Midway (MDW) Taipei, Taiwan - Chiang Kai Shek (TPE) Chiang Mai, Thailand - International (CNX) Chisinau, Moldova (KIV) Chico, CA USA (CIC) Chibuahua, Mexico - Fierro Villalobos (CUU) Sapporo, Japan - Chitose (CTS) Sault Ste Marie, MI USA - Chippewa County (CI	search history from anywhere. Buzz - San Jose (SJC) to Kayak Top 25 1. Philadelphia, PA (PHL) \$230 2. Las Vegas, NV (LAS) \$158 3. Paris, France (CDG) \$619 4. Honolulu, HI (HNL) \$258 5. Santa Ana, CA (SNA) \$119 U) Get the full buzz for SJC
Search for flights from 120+ v		Forums 22 hours I have a 22 hour layover in Amsterdam. Any ideas on what to do to pass the time <u>Amsterdam</u> – 9 replies <u>Visit Kayak Forums</u>

Maximum Character Count

Message

1000 characters left (Limit is 1000 characters)

Message

After typing a few words I get a sense of how much room I have left to type...

922 characters left (Limit is 1000 characters)



BEST PRACTICE

- Use inline validation for inputs that have potentially high error rates
- Use suggested inputs to disambiguate
- Communicate limits



Errors



- Errors are used to ensure all required data is provided and valid
 - Clear labels, affordances, help/tips & validation can help reduce errors
- But some errors may still occur
- Provide clear resolution in as few steps as possible



Error Messaging

	home pay j	egister servic	es <u>site map</u>		Start new search	Search
en y	Buy Sell	My eBay	Community	Help		Advanced Search
	Hello, wookashi	(Not you? Sig	<u>n in</u> .)			
Sell Your Item	: Add Subt	itle				
	your correct infor se enter a subtitle		ighlighted fields t I.	elow.		
Add Subtitle (\$0.50)						
Please enter a subtitle Add a subtitle (search		cription only) t	o aivo huvoro mo	re informs	tion. See example	
Add a sobrine (search	iable by itelli de:	conption only) t	o give buyers ino		ation: <u>See example</u> .	
Confirm Cancel						
<u>About eBay</u> <u>Announcen</u>	<u>nents</u> <u>Security</u>	<u>Center Policie</u>	es <u>Site Map</u> <u>He</u>	lp		
Copyright © 1995-2005 e respective owners. Use of					rands are the property of their <u>ement</u> and <u>Privacy Policy</u> .	TRUST C site privacy statement

Short Forms: too much?

	home pay s	ervices site n	nap		Start new search	Search
Phy	Buy Sell	My eBay	Community	Help	<u>A</u>	dvanced Search
	Hello, sculberso	n@ebay.com!	(<u>Sign_out</u> .)		J	
Post to Want It	Now					Hel
• <u>Title</u> - Please • <u>Description</u> -	t the highlighted e enter a title for yo Please enter a de lease enter a valid	our post. escription for y				
Tell millions of sellers wł	nat you're looking f	or and get res	ponses emailed t	to you. It's	s free. Learn more abo	ut <u>Want It Now</u> .
Title						
Please enter a title for yo	our post.					
55 characters left.						
Description				1.0000		
Please enter a description Tip: Be as specific as properties of the second s		ıality, color, qu	uantity, price ran	ge, etc. <u>S</u>	ee example.	
Category						
Select a category Please enter a valid cate	×					
Please enter a valid cate Choose the <u>best categor</u> If you prefer, you may <u>sp</u>	y to help sellers fi	nd your item. <u>umber</u> instead	I.			

Short Forms

WUF00

II. User Registration

2. Choose a Password	Verify Password	
Password is required		
3. Pick your Wufoo Name /	JRL	
Username can only contain lett http://username.wufoo.com	ers and numbers.	
Keep me updated about Infi		
I agree to Wufoo's <u>Terms of</u> Please accept Wufoo's Terms of		
Create Account	Cancel	
	mpa, FL!	

Short Forms

JOCOPOLIVE

About Jot Contact

Account Setup

You've selected the Personal plan (free!)

We'll need the following information to create your account. Once your account is created, your pages will be located at http://www.jotlive.com/lukew/.

lukew info@lukew.com Enter again to verify Enter again to verify info@lukew.com Create Account
••••••••••info@lukew.com
Create Account

etter of Credit	Required: Applicant (50)	
hecklist ile Repository	Balance & Draws	Hide
raws arties & Alerts Praws 9/20/2005	Type Commercial LC Total Transaction Value 0.00 Workgroup SCTest State New Cash in Advance 0.00 Owner Poopak Tameh Number 04ADDH250221 LC Value 1,072,500.00 Owner Poopak Tameh Latest Shipment 11/01/2005 Under Reserve 0.00 Draws Total (3) 10,000.00	,
050920054-01 2,000.00	Currency USD Balance 1,072,500.00	
9/18/2005 050920054-02 3,000.00	Parties	Hide
	Availability (41A)	
9/12/2005 050920054-03	Any Bank by Negotiation IV Freely Negotiable	
5,000.00	Negotating Bank Reference Number BIC Number	
WIFT Messages	ABN AMro Bank N.V.D. Achennai, India 4935ABN AB5 2	
9/18/2005	Issuing Bank (51A) Code	
ITT699 (Processed)	Citibank 123 Bennent Ct. Hongartu, Malaysia	
	Applicant (50) Code	
	Beneficary (59) Code	
	AlphaGary 150 West Naperville Rd Naperville, IL 60653	
	Drawee (42A) Code	
	AlphaGary 150 West Naperville Rd Naperville, IL 60653	
	Consigned to	
	Notify	
	Accountee	
	Transaction	Hide
	Documentary Credit Number (20)	
	04ADDH250221	
	Amount (32B)	



BEST PRACTICE

- Clearly communicate an error has occurred: top placement, visual contrast
- Provide actionable remedies to correct errors
- Associate responsible fields with primary error message
- "Double" the visual language where errors have occurred



Progress



- Sometimes actions require some time to process
 - Form submission
 - Data calculations
 - Uploads
- Provide feedback when an action is in progress



Disable Submit Button

	ap_beyondrames.pdf		
Attaching files	•		
Associate this mess	sage with a milestone		
latify manual of	this massage via	ama il	
All of IxDA Vol	f this message via e	eman	
Jeff Howard			
All of IxDA Boa	ard		
Carrie Ritch	📃 Josh Seiden	📃 Mauro Cavalletti	
📃 Dan Saffer	📃 Lada Gorlenko	📃 micah alpern	
David Malouf	📃 Lisa deBettencourt	📃 Pabini Gabriel-Petit	
📃 Frank Ramirez	📃 Luke W	🔄 Robert Reimann	
Greg Petroff			



BEST PRACTICE

- Provide indication of tasks in progress
- Disable "submit" button after user clicks it to avoid duplicate submissions



Success



- After successful form completion confirm data input in context
 - On updated page
 - On revised form

Provide feedback via

- Message (removable)
- Animated Indicator



Letter of Credit	LC changes saved successfull	γ.				
Checklist File Repository Draws	Balance & Draws					Hide
Draws Parties & Alerts Draws 09/20/2005 E050920054-01 \$2,000.00	TypeCommercial LCStateNewNumber04ADDH250221Latest Shipment11/01/2005Expiration09/29/2005CurrencyUSD	Total Transaction Value Cash in Advance LC Value Under Reserve Draws Total (3) Balance	0.00 0.00 1,072,500.00 0.00 10,000.00 1,072,500.00	Workgroup Owner	SCTest Poopak Tameh	
09/18/2005 E050920054-02 \$3,000.00	Parties					Hide
09/12/2005	Availability (41A)					
E050920054-03	Any Bank by Negotiation	Freely Negotiable				
\$5,000.00	Negotating Bank	Reference Nu	mber	BIC Number		
SWIFT Messages 09/20/2005 MTT700 (Processed)	ABN AMro Bank N.V.D. Achennai, India			4935ABN A	85 02	
09/18/2005 MTT699 (Processed)	Issuing Bank (51A)	Code				
SWIFT Information	Citibank 123 Bennent Ct. Hongartu, Malaysia	◆ 506CITIB65				
	Applicant (50)	Code				
	Excel Chemical Corporation 9A no. 25 Sec. 4 Taipei, 106, Tawain					
	Beneficary (59)	Code				
	AlphaGary 150 West Naperville Rd Naperville, IL 60653	+	Ø=			
	Drawee (42A)	Code				
	AlphaGary 150 West Naperville Rd Naperville, IL 60653		% =			

Summary	Dashboard	Threats	Exposures Defenses Mangement Re	ports			
Dashboard						Dashboard op	tions
Options Hide	Incidents		Edit 📼	Expos	sures	Edit	1 ==
ayout:	Threat	Events Date	Summary	Expos	ure	Count	
	23 misc-activity	Today 1	4: Edit Incidents	×	E-2000-1200	32	
1odules:		1 Today	ō.		E-1999-3456	30	
Incidents	45 prepocessor	- iouay			E-2000-1222	30	
Incidents	67 shellcode-detect	Today :	1:		5-1234-3423	29	
List of the 5 latest incidents on your	89 trojan-activity	12 Today	o:		E-2000-1222	28	
network Incident Severity	12 misc-attack	1 Mar 30	13		v complete Exp	osures report	
Graph of all incidents by severity	View complet	e Incidents report	Changes Saved.	1.1	ed Hosts	Edit	1.00
External vs. Internal Incidents			Close this window.			Exposures	
Graph comparing total	Incident Seve	erity		_	.33	32	
internal and external incidents		-			.55	30	_
					.245	30	
					.425	29	-
Did you Know? You can reposition		/			-	28	-
modules on the dashboard by dragging					-		_
the title bar.					v complete Exp	osed Hosts report	
				ALLAC	ked Hosts	Edit	1=
				Host		Events	
	Q View complet	e Incident Severity	report	57.68.5	50.33	84,546	
				172.16	.0.55	54,070	
				172.16	.0.245	46,317	
				170.16	.0.425	41,182	
				127.0.0).1	21,608	_
				0		osed Hosts report	

Animated Indication

	Protect Settings Help
TravelCenter Web Site Redesign	
All Posts Assets Code Copywriting Design Miscellaneous Transcripts Contacts	To-Do Milestones
All Posts	37signals 1:
Post a new message	
17 January	What's Fresh?
Competitive analysis fere are some early results from the competitive analysis we've been working on. We've provided the files in both PDF and Word format. Let me know if you have any problems opening them. Please post any related feedback here. Thanks.	Most recent comments 1. <u>User Testing: Scheduling Options</u> Jason Fried, (27 Jan) 2. <u>Design Approved</u> Jason Fried, (27 Jan)
Competitive Analysis 0.5 (PDF) Competitive Analysis 0.5 (DOC) Posted by Jason Fried in Miscellaneous Edit Post a comment	 Jim Messier Photo Rhonda Alexander, (15 Jan) Access Email Rhonda Alexander, (21 Nov) Domains are REALLY pointing now Joey Tester, (18 Nov)
11 November	
Jim Messier Photo g: Is this the photo we should use for Jim's message on the "About Us"	
page?	
Em Messier Photo (PC)	
Em Messier Photo (PG)	



BEST PRACTICE

- Clearly communicate a data submission has been successful
- Provide feedback in context of data submitted



Additional Tips



- Avoid changing inputs provided by users
 - With later inputs
 - After an error has occurred
- Let users know if difficult to obtain information is required prior to sending them to a form



Accessibility & Mark-up



- Use <label> tags to associate labels with inputs
 - Properly read by screen readers
 - Most browsers treat text with <label> tags as clickable: larger actions
- Use the tabindex attribute to provide a "tabbing" path
 - Provides control over tabbing order
 - Enables forms to be navigated by keyboard
- Consider the accesskey attribute for additional keyboard support
 - Direct access to associated input fields
- Consider <fieldset> to group related form fields



Web Form Creation Tools



Build	l a form.
VVUFOU Gath	er information. t like a champ.
Wufoo is the easiest way to collect information online. Incompositive HTML form builde helps anyone create beautifue forms, online surveys and invitations without writing a single line of code: Learn More Cet Up and Running in Minutes	
afoo - Inflaity Box Inc Yampa, FLJ wel - King - Parans - Terms - Privery - Support - Contact	WL
afog - Inflintly Box Boc, - Tampa, FLI nd - Bog - Russax - Taves - Mixey - Sygpert - Centert	WL
na - Rig - Forons - Terms - Minary - Sepport - Contact	Home About FAQ Cor
afor - Infinity Box Brc Things P1 or - Ing - Anima - Trans - Phany - Support - Consul Construction - Constant What It does What It does	Home About FAQ Cor
на - вод - Лочик - Талак - Можу - Херент - Санакт	Home Alinot TAQ Co
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Adds a feel Adds a feel Circle Line Property Adds a feel Circle Line Add a Fried. Circle Line Add a Fried. Circle Line Text Circle Line Text Circle Line Text Circle Line Text	Home Alinot TAQ Co
And a flog - Reverse - Tarense - Manager - Support - Constant What It does And a free Tarent Properties Click to Add a Fuld. - © Single Tarent - © Single Tarent	How to use it Sign u
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we - Stig - Fause - Fause - Privary - Support - Canada we - Stig - Fause - Fause - Privary - Support - Canada we - Stig - Fause - Fause - Privary - Support - Canada we - Stig - Fause - Fause - Privary - Support - Canada we - Stig - Fause - Fause - Privary - Support - Canada we - Stig - Fause - Fause - Privary - Support - Canada we - Stig - Fause	How to use it Sign u How to use it Sign u Compared to the second orms made chillingly simple orms made chillingly simple to the second lease Under State Sceberg
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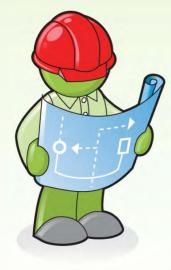


- Wufoo
 - http://www.wufoo.com
- Form Assembly
 - http://www.formassembly.com
- icebrrg
 - http://www.icebrrg.com



PUTTING IT ALL TOGETHER...

.....

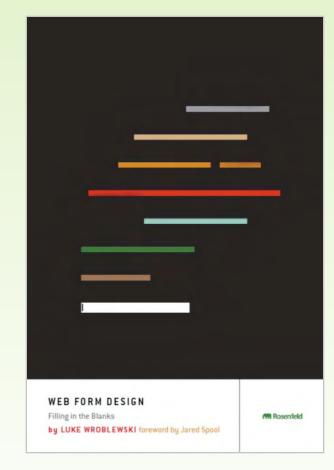




Pownce	
Sign up Please fill in all of these fields. Thanks! Choose a unique username lykew Check	
Password	
	Entering your real name will help
First name	your friends find you.
Luke	
Last name	
Country United States 🗧 🖼	
Postal code or ZIP (Required for US, UK, and Canada)	
i ustal code of zin (kequiled for us, ok, and canada)	
Birthday Month Dav + Vear +	
Don't display my age	
Gender	
Select One \$	
By signing up for Pownce you are agreeing to the terms of service.	
Okay, done!	
© 2007 Megatechtronium About Blog	Advertise Download Legal

For more information...





- Web Form Design: Filling in the Blanks
 - http://www.lukew.com/resources/ web_form_design.asp

Functioning Form

- www.lukew.com/ff/
- Site-Seeing: A Visual Approach to Web Usability
 - Wiley & Sons
- Drop me a note
 - luke@lukew.com

